



Formal Offer

Subject to contract

Please complete this form fully as any omission may affect our client's decision

BUSINESS DETAILS

Full name and address of the business to be purchased:

FREEHOLD / LEASEHOLD
Please circle

Christie & Co reference no:

Amount of offer (£):

Amount of offer (in words):

subject to contract

Is the offer subject to:
Please circle for each

The sale of any existing property or business?	YES	NO
A formal valuation?	YES	NO
Arranging finance?	YES	NO
Planning?	YES	NO
Any other conditions? If yes, please specify below	YES	NO

If your offer is acceptable to our client, confirmation of funding will be required in the form of a letter from your bank or Christie Finance.

Agreed? **YES** **NO**

Within what timescale do you intend to complete the purchase of the business?

To obtain landlord's consent to the assignment of a lease to an independent operator or private individual, the payment of a rental deposit equivalent to 3-12 months' rent may be required. Are you willing and able to pay such a deposit if the need arises?

Please circle **YES** **NO**

Are you familiar with, and prepared to abide by, the Transfer of Undertakings (Protection of Employment) Regulations (TUPE)?

YES **NO**

If your offer is acceptable to our client, we will require financial information relating to your existing business.

PERSONAL DETAILS

Your full name and address:

Work tel:

Home tel:

Mobile tel:

Email address:



DETAILS OF RELEVANT QUALIFICATIONS AND EXPERIENCE

Do you currently own a business? **YES** **NO** If yes, what type?

If care business - give date of last inspection?

If yes, please provide the name and address:

Postcode:

If no, what experience do you have in the sector?

If you do not own a business, what is your employment?

What relevant qualifications do you have? Please tick:

- NVQ
- National Certificate for Licencees
- National Certificate for Personal Licence Holders
- NVQ Assessor
- Other, please specify

Please enclose CVs for any relevant parties with this offer.

Please give more specific details, including any grades, levels, etc.

LICENSED BUSINESSES ONLY

Have you ever held a Premises Licence? **YES** **NO**

Do you intend to be the licensee? **YES** **NO**

If no, please give further details.

FINANCIAL DETAILS — THIS SECTION MUST BE FULLY COMPLETED

Christie Finance is an independent, whole of market mortgage broker that prides itself on finding the most competitive rates for their clients. Call 0344 412 4944 to discuss with your local Finance Consultant.

Cash available for this purchase	£
Current property value	£
Mortgage	£
Current value of any share holdings	£
Amount of loan sought	£
Personal Income *	£

*Please give details:



Is Christie Finance arranging your finance? **YES** **NO** If yes, which Finance Consultant?

If no, details of lender/broker you are using:

Postcode: _____ Tel: _____

Email: _____

If you do have finance in place, would you like to discuss other funding options? **YES** **NO**

LEASEHOLD REFEREES

If your offer relates to a business that is conducted from leasehold premises, it will be necessary for us to apply for references on your behalf, in order to obtain the landlord’s consent to an assignment or under-letting of the lease. Please complete the following:

Name of bank: _____

Address: _____

_____ Postcode: _____

Name of account holder/s: _____

A/C No: _____ Sort code: _____

Authorisation:

- I/We
- (A) consent to the above bank/building society providing Christie & Co with a reference on my/our behalf
 - (B) authorise my/our bank/building society to deduct the cost of this reference from my/our account
 - (C) enclose payment by cheque in the sum of £ made payable to

Signed: _____ Date: _____

A copy of the reply to this enquiry can be made available on request.

PLEASE NOTE CAREFULLY: to ensure that this status enquiry is dealt with promptly, please contact your bank/building society to ascertain the cost involved (most banks/building societies charge between £8.00/£12.00 per enquiry, including VAT) and whether payment is to be made by direct debit or cheque and delete (B) or (C) as appropriate, on the above authorisation. Cheques should be made payable to your bank/building society and returned to Christie & Co.



Name of solicitor: _____
 Address: _____

 _____ Postcode: _____

For the attention of: _____ Email: _____

Tel: _____ Fax: _____ DX: _____

Name/s and addresses of past and/or present landlords together with the address of rented/leased property/ies:

1. _____

2. _____

3. _____

Name and address of your accountant:

Postcode: _____ A/C No: _____
 Tel: _____ Email: _____

Name/s and addresses of trade suppliers. In the absence of trade suppliers, please provide details of alternative professional referees:

1. _____

Postcode: _____ A/C No: _____
 Tel: _____ Email: _____

2. _____

Postcode: _____ A/C No: _____
 Tel: _____ Email: _____

3. _____

Postcode: _____ A/C No: _____
 Tel: _____ Email: _____

I confirm that the personal information provided in this offer is true and correct.

Signed: _____ Date: _____

Christie & Co is registered under the Data Protection Act 1998 ("DPA98") under registration number Z8293541. All Personal Data ("Personal Data") about you will be treated as private and confidential. Christie & Co will use the Personal Data supplied by you for all purposes associated with the administration of the (potential) business relationship, including the monitoring of our communications facilities to check for compliance with our relevant policies. We follow the rules of DPA98 and the terms of our registration when dealing with your Personal Data. Christie, Owen & Davies Ltd. Trading as Christie & Co. A member of Christie Group plc. Registered number: 453594 England. VAT number: 358 526526. Registered office and head office: Whitefriars House, 6 Carmelite Street, London EC4Y 0BS. Regulated by RICS.